SMART Financial Goal Setting Worksheet

Description of Goal	SPECIFIC Cost	MEASURABLE Monthly Amount	ATTAINABLE Method	REALISTIC Goal Length	TIME-BOUND Timeline
Build Emergency Fund	\$50,000	\$850	Automatic 10% income withdrawals	Long-Term	January 2020 to December 2025
Pay Down Debt	\$10,000	\$450	Debt Snowball Method	Long-Term	January 2020 to December 2022
Save for Car Down Payment	\$5,000	\$450	Use freed up monthly income from debt payoff	Short-Term	January 2023 to December 2023
Fun Money	\$200	\$200	Open separate bank account	Short-Term	Monthly Ongoing
	\$	\$			
	\$	\$			
	\$	\$			
	\$	\$			
	\$	\$			
	\$	\$			
	\$	\$			
	\$	\$			
	\$	\$			
	\$	\$			
	\$	\$			
	\$	\$			
	Monthly Total	\$			

